Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Bilfinger SE

02.07.2020 / 12:00

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	Bilfinger SE
Street:	Oskar-Meixner-Straße 1
Postal code:	68163
C:4	Mannheim
City:	Germany
Legal Entity Identifier (LEI)	: 529900H0HULEN2BZ4604

2. Reason for notification

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
v	Other reason:
Λ	Voluntary group notification with triggered threshold on subsidiary level

3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.

City of registered office, country: Wilmington, DE, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Goldman Sachs International

5. Date on which threshold was crossed or reached:

29 Jun 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)		(7 a ⊥	Total number of voting rights pursuant to Sec. 41 WpHG
New	5.0007 %	1.26 %	6.26 %	44209042
Previous notification	5.32 %	1.32 %	6.63 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct	Indirect	Direct	Indirect
	(Sec. 33 WpHG)	Sec. 34 WpHG)	(Sec. 33 WpHG)	(Sec. 34 WpHG)
DE0005909006	0	2210755	0.00 %	5.0007 %
Total	2210755		5.000)7 %

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of	Expiration or	Exercise or conversion	Voting rights	Voting rights
instrument	maturity date	period	absolute	in %
Right To Recall	Open		316547	0.72 %
		Total	316547	0.72 %

b.2. Instruments according to Sec. 38(1) no. 2 WpHG

Type of	Expiration or	Exercise or	Cash or physical	Voting rights	Voting
instrument	maturity date	conversion period	settlement	absolute	rights in %
CFD	11.06.2030		Cash	129867	0.29 %
Call Warrant	31.12.2030		Cash	10514	0.02 %
Put Warrant	31.12.2030		Cash	35052	0.08 %
Swap	31.12.2030		Cash	65361	0.15 %
			Total	240794	0.54 %

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

	% of voting rights	% of voting rights through	Total of both (if
Name	(if at least 3% or	instruments (if at least 5% or	at least 5% or
	more)	more)	more)
The Goldman Sachs	%	%	%
Group, Inc.	70	70	70
GSAM Holdings LLC	%	%	%
Goldman Sachs Asset	%	%	%
Management, L.P.	%0	%0	%0
-	%	%	%
The Goldman Sachs	%	%	0/
Group, Inc.	70	90	%
Goldman, Sachs & Co.	%	%	%
Wertpapier GmbH	70	90	%0
-	%	%	%
The Goldman Sachs	%	%	%
Group, Inc.	70	70	70
Goldman Sachs & Co.	%	%	%
LLC	70	70	70
-	%	%	%
The Goldman Sachs	%	%	%
Group, Inc.	70	70	70
Goldman Sachs (UK)	%	%	%
L.L.C.	70	70	70
Goldman Sachs Group	%	%	%
UK Limited	90	90	%0
Goldman Sachs	4.94 %	%	6.06 %
International	4.54 70	70	0.00 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

-

Date

01 Jul 2020

02.07.2020 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases. Archive at www.dgap.de

Language:English Company:Bilfinger SE

Oskar-Meixner-Straße 1 68163 Mannheim

Germany

Internet: http://www.bilfinger.com

End of News DGAP News Service